EXTENDED TO NOVEMBER 15, 2024

Form **990**

Return of Organization Exempt From Income Tax

and ending

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

A For the 2023 calendar year, or tax year beginning

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

В	Check if applicabl	C Name of organization		D Employer ider	ntificat	ion number
	Addre					
F]chang □Name	THE CHILDREN S HEART FOUNDATION		36-407	7520)
H	lchang □ Ini̩tial	9	·/ai+a)
H	return Final	Number and street (or P.O. box if mail is not delivered to street address) Room 5 REVERE DRIVE 200		E Telephone num (847)63		5.4.7.4
	return. termin				34-0	4,231,602.
	ated	City or town, state or province, country, and ZIP or foreign postal code NORTHBROOK, IL 60062	ł	G Gross receipts \$		
H	lreturn □Applic			H(a) Is this a grou		
	tion pendir	SAME AS C ABOVE		for subordina H(b) Are all subordina		—
_	Toy ov	empt status: X 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or	527			See instructions
	Websit		J 321	•		
		 -	Vear	H(c) Group exem		tate of legal domicile: ${f IL}$
	art I	Summary	_ I Gai U	n iormation. ±55	O IVI O	tate of legal doffficile. ± 1
		Briefly describe the organization's mission or most significant activities: THE MIS	STO	N OF THE	тнт	DREN'S
Governance	'	HEART FOUNDATION (CHF) IS TO ADVANCE THE DI	AGN	OSTS TRE	<u>АТМТ</u>	ENT AND
nar	1	Check this box if the organization discontinued its operations or disposed of				
Ver	1			1	2	14
	1	Number of voting members of the governing body (Part VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1b)			4	13
م د		Total number of individuals employed in calendar year 2023 (Part V, line 2a)			5	16
iţie		Total number of volunteers (estimate if necessary)			6	250
Activities		Total unrelated business revenue from Part VIII, column (C), line 12			7a	0.
Ă		Net unrelated business taxable income from Form 990-T, Part I, line 11		Г	7b	0.
	├	Net unrolated business taxable moonie nomi on 1500 1,1 art 1, line 11	<u> </u>	Prior Year	~	Current Year
•	8	Contributions and grants (Part VIII, line 1h)		4,534,96	4.	3,995,610.
Revenue		Program service revenue (Part VIII, line 2g)			0.	0.
) S		Investment income (Part VIII, column (A), lines 3, 4, and 7d)		4,02	0.	14,549.
æ	1	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		-650,60		-631,208.
	1	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		3,888,38		3,378,951.
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		1,421,79		1,435,000.
		Benefits paid to or for members (Part IX, column (A), line 4)			0.	0.
s				1,002,56	5.	1,143,834.
JSe	16a	Professional fundraising fees (Part IX. column (A). line 11e)	·		0.	0.
Expenses	b	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Professional fundraising fees (Part IX, column (A), line 11e) Total fundraising expenses (Part IX, column (D), line 25) 367,901.				
Ж	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	-	594,39	5.	554,242.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		3,018,75		3,133,076.
	19	Revenue less expenses. Subtract line 18 from line 12		869,63	0.	245,875.
or	3	<u> </u>		ginning of Current Ye	ar	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)		3,615,82		3,197,751.
ASS	21	Total liabilities (Part X, line 26)		1,290,62		626,408.
Set	22	Net assets or fund balances. Subtract line 21 from line 20		2,325,19		2,571,343.
Pa	art II	Signature Block	•		•	
Und	ler pena	lties of perjury, I declare that I have examined this return, including accompanying schedules and	stateme	ents, and to the best o	of my kr	nowledge and belief, it is
true	, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of which pr	eparer	has any knowledge.		
Sig	n	Signature of officer		Date		
Hei	re	ABIGAIL RODDIE-HAMLIN, PRESIDENT AND CEO				
		Type or print name and title				
		Print/Type preparer's name Preparer's signature		ate Check		PTIN
Pai	d	RON MARKLUND RON MARKLUND	0	8/27/24 if self-er	nployed	P01985511
Pre	parer	Firm's name DUGAN & LOPATKA, CPA'S PC		Firm's EIN	36-	2886485
Use	Only	Firm's address 4320 WINFIELD ROAD SUITE 450				
		WARRENVILLE, IL 60555-4036		Phone no.	<u>630</u> -	-665-4440
Ма	y the II	RS discuss this return with the preparer shown above? See instructions				X Yes No

revenue, if any, for each program service reported.

4a (Code:) (Expenses \$\frac{2,159,271.}{2,159,271.} \quad including grants of \$\frac{1,435,000.}{2,435,000.} \quad (Revenue \$\frac{1}{2} \quad (

Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and

IN 2023 CHF FUNDED NEARLY \$1.5 MILLION IN CHD RESEARCH AND SCIENTIFIC COLLABORATIONS ACROSS FOUR KEY INITIATIVES: 1. INDEPENDENT RESEARCH FUNDED BY THE FOUNDATION, 2. COLLABORATIVE RESEARCH WITH THE HEART ASSOCIATION THROUGH JOINT CONGENITAL HEART DEFECT RESEARCH AWARDS, 3. FUNDING THE AMERICAN ACADEMY OF PEDIATRICS' PEDIATRIC CARDIOLOGY RESEARCH FELLOWSHIP AWARD, AND 4. FUNDING CARDIAC NETWORKS UNITED (CNU), A NATIONAL PEDIATRIC AND CONGENITAL CARDIOVASCULAR RESEARCH

4b (Code:) (Expenses \$ 121,613. including grants of \$) (Revenue \$ AWARENESS - CONGENITAL HEART WALKS: THE CHILDREN'S HEART FOUNDATION'S CONGENITAL HEART WALK SERIES IS THE NATION'S LARGEST WALK SERIES SOLELY DEDICATED TO RAISING AWARENESS AND FUNDS FOR CONGENITAL HEART DEFECT RESEARCH. 30 CONGENITAL HEART WALK EVENTS TOOK PLACE IN 2023. THE WALKS OFFER A CHANCE TO STRENGTHEN OUR COMMUNITY AND SPREAD AWARENESS ABOUT AMERICA'S

MOST COMMON BIRTH DEFECT - CHDS, AND WE RAISED MORE THAN \$2,000,000!

FUNDRAISING EVENTS AND CAMPAIGNS: VARIOUS FUNDRAISING EVENTS AND CAMPAIGNS TOOK PLACE THROUGHOUT 2023, INCLUDING #GIVINGTUESDAY, HEART MONTH, VOLUNTEER

APPRECIATION MONTH, AND OUR MATCHING FROM THE HEART CAMPAIGN - ALL OF

4c (Code: ____) (Expenses \$ 105,554 • including grants of \$ _____) (Revenue \$ _____) (Revenue \$ _____)

ADVOCACY WE ENDEAVORED TO CREATE MORE AWARENESS OF THE NEED FOR ADVOCACY FOR
THOSE WITH CHDS AND THEIR FAMILY MEMBERS BY TELLING THEIR STORY ON OUR
WEBSITES, IN VIDEO, AND THROUGH SPECIAL BROADCAST PRODUCTIONS, LIKE THE
PBS VISIONARIES SERIES. OUR ADVOCACY EFFORTS FOCUS ON RAISING
AWARENESS OF THE NEED FOR INCREASED FUNDING FOR RESEARCH, SURVIVIVAL,
LONGEVITY AND QUALITY OF LIFE EFFORTS WHICH HAVE DRAMATICALLY INCREASED
FOR CHD PATIENTS. THERE HAS BEEN A 37.5% DECREASE IN BABIES DYING AT
BIRTH WHICH IS A TREMENDOUS RESULT, BUT WE KNOW THAT BABIES ARE STILL

WE INTEND TO PROVIDE MORE EDUCATIONAL AND OUTREACH OPPORTUNITIES AROUND

4d	d Other program services (Describe on Schedule O.)											
	(Expenses \$	including grants of \$) (Revenue \$)								
4e	Total program service expenses	2,386,438.										
				Earm 990 (202								

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BEING BORN DAILY WITH CHDS.

THE CHILDREN'S HEART FOUNDATION

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Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		x
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			,,
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			3,7
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			\ \ •
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		
D	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		x
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	140		
13	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			,,
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	

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Part IV | Checklist of

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Required Schedules (continued)

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Pal	Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			۱
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		Х
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b?/f			
	"Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		1
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
-	If "Yes," complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	х	
Pai	rt V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 44			
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b	4		
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
•	(gambling) winnings to prize winners?	1c		
	<u> </u>		aan	(0000

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Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

				Yes	No
2 a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,	1.0			
	, , , , , , , , , , , , , , , , , , , ,	2a 16		37	
_	If at least one is reported on line 2a, did the organization file all required federal employment tax returns	s?	2b	X	v
3a			3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule C		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other au	-			х
	financial account in a foreign country (such as a bank account, securities account, or other financial ac	ccount)?	4a		Δ
D	If "Yes," enter the name of the foreign country	Payerta (FDAD)			
E0	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Acc	, ,	Eo.		Х
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a 5b		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transact If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the		30		
ou	any contributions that were not tax deductible as charitable contributions?		6a		х
b	If "Yes," did the organization include with every solicitation an express statement that such contribution		- 04		
-	were not tax deductible?		6b		
7	Organizations that may receive deductible contributions under section 170(c).				
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and serving	ces provided to the payor?	7a	Х	
b	temperature and the second sec		7b	X	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was				
	to file Form 8282?		7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit cor	ntract?	7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract	ct?	7f		Х
g	If the organization received a contribution of qualified intellectual property, did the organization file Form	m 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization	on file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by	y the			
			8		
9	Sponsoring organizations maintaining donor advised funds.				
a			9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b		
10	Section 501(c)(7) organizations. Enter:	ا ء ا			
a		10a 10b			
11	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	ן מטו			
	1	I1a			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against	i i a			
	· ·	I1b			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1		12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	i			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	•			
а	Is the organization licensed to issue qualified health plans in more than one state?		13a		
	Note: See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which the				
	organization is licensed to issue qualified health plans	13b			
С		13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?		14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule		14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remunera				7,7
	excess parachute payment(s) during the year?		15		X
46	If "Yes," see the instructions and file Form 4720, Schedule N.		4.0		v
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment	ıncome'?	16		X
47	If "Yes," complete Form 4720, Schedule O.	vition			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any active that would result in the imposition of an excise tax under section 4051, 4052 or 40522.		47		
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?		17		
	n rea, complete i unii occa.				

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
	and the desired group and management		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year la		103	140
ıu	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	· · · · · · · · · · · · · · · · · · ·			
b				
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			Х
_	officer, director, trustee, or key employee?	2		Λ
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			х
	of officers, directors, trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		
6	Did the organization have members or stockholders?	6		Х
7a				7.7
	more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			77
	persons other than the governing body?	7b		Х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а		8a	<u> </u>	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	77	
	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	1 , , , ,	12a	X	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	on Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed IL, CA			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)	s only) availa	able
	for public inspection. Indicate how you made these available. Check all that apply.			
	X Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	d finar	ncial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	TIERRA LEMON - 847-634-6474			
	5 REVERE DRIVE, SUITE 200, NORTHBROOK, IL 60062			

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THE CHILDREN'S HEART FOUNDATION

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization r	1	orga	aniza			mpe	nsa	'	i i	
(A)	(B)			(C Pos	C)			(D)	(E)	(F)
Name and title	Average		not c	heck	more	than		Reportable	Reportable	Estimated amount of
	hours per week			ss pe nd a d				compensation from	compensation from related	other
	(list any	ctor						the	organizations	compensation
	hours for	or director				ted		organization	(W-2/1099-MISC/	from the
	related	stee o	rustee			su sa		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	al tru	onal t		oloye	comb		1099-NEC)		and related
	below line)	In divid ual trustee	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) ABIGAIL RODDIE-HAMLIN	40.00	트	드	5	<u>~</u>	王亩	윤			
PRESIDENT & CEO		x		x				150,404.	0.	20,094.
(2) TIERRA LEMON	40.00	 							<u> </u>	
SR DIRECTOR OF FINANCE & OPERATIONS		1		х				91,152.	0.	15,566.
(3) KEVIN SLAWIN	10.00							,		-
BOARD CHAIR		Х		Х				0.	0.	0.
(4) MARTHA HAUBER	10.00									
IMMEDIATE PAST BOARD CHAIR		Х		Х				0.	0.	0.
(5) LORI JONES	10.00									
SECRETARY		Х		Х				0.	0.	0.
(6) JIM BOLOTIN	10.00								_	
TREASURER		Х		Х				0.	0.	0.
(7) KATHRYN OSTEEN	10.00	ļ								
MEMBER	1000	Х						0.	0.	0.
(8) DANIELLE PRADAS	10.00	١								•
MEMBER	10 00	Х						0.	0.	0.
(9) SALLY POWERS	10.00	Į.,							0	0
MEMBER	10.00	Х						0.	0.	0.
(10) WILLIAM ROACH	10.00	x						0.	0.	0.
MEMBER (11) DR. JOHN COSTELLO	10.00	^						0.	0.	0.
MEMBER	10.00	X						0.	0.	0.
(12) KELLY WITTICH	10.00	122							•	•
MEMBER	1000	x						0.	0.	0.
(13) TAMARA THOMAS	10.00									
MEMBER		x						0.	0.	0.
(14) TAWANNA NISHIBAYAHSI	10.00									
MEMBER		Х						0.	0.	0.
(15) JASON YOUNG	10.00	Ì								
MEMBER		Х						0.	0.	0.
		<u> </u>								
		1								

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)													
(A) Name and title	(B) Average hours per week	(do	not c	Pos heck ss pe	ition more rson		one h an	(D) Reportable compensation from	(E) Reportable compensation from related		am	(F) imated ount of other	
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MISO 1099-NEC)	D/	comp fro orga and	pensation om the anization related nization	n d
										1			
										+			
													_
1b Subtotal								241,556.		0.	35	5,66	
c Total from continuation sheets to Part VI								241,556.		0.	3 1	5,66	0.
d Total (add lines 1b and 1c)								<u> </u>		_		, 00	1
3 Did the organization list any former officer,													No X
 line 1a? If "Yes," complete Schedule J for s For any individual listed on line 1a, is the su and related organizations greater than \$150 	ım of reportab	le co	omp	ensa	ation	n and	d oth	•	the organization		4	X	<u> </u>
5 Did any person listed on line 1a receive or a rendered to the organization? If "Yes," com	accrue comper	nsat	ion f	rom	any	unr/					5		X
Complete this table for your five highest contractors the organization. Report compensation for	=	-							-	ensa	ation fr	rom	
(A) Name and business			ONE			-		(B) Description of s		Co	(C) ompen) isation	
							\dashv						
-							\dashv						
Total number of independent contractors (i \$100,000 of compensation from the organi	-	ot lii	mite	d to		se lis	sted	d above) who received m	nore than		-orm C	990 (20	100)

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Pa	T V	1111				5			
			Check if Schedule O contains a respon	nse	or note to any lin	ie in this Part VIII (A)	(B)	(C)	(D)
						Total revenue	Related or exempt function revenue	Unrelated	Revenue excluded
ts t	1 :	a	Federated campaigns 1a						
iran			Membership dues 1b						
Ę,			Fundraising events 1c		2,887,993.				
ar /			Related organizations 1d						
s, (Government grants (contributions) 1e						
risi			All other contributions, gifts, grants, and						
the later			similar amounts not included above 1f		1,107,617.				
	9	g	Noncash contributions included in lines 1a-1f		20,167.				
Contributions, Gifts, Grants and Other Similar Amounts		h	Total. Add lines 1a-1f			3,995,610.			
					Business Code				
စ္ပ	2	а							
Program Service Revenue	-	b							
Sul		С							
eve		d							
οg H		е							
<u>-</u>	1	f	All other program service revenue						
		g	Total. Add lines 2a-2f						
	3		Investment income (including dividends, in	tere	st, and				
			other similar amounts)			14,549.			14,549.
	4		Income from investment of tax-exempt bor	nd p	roceeds				
	5		Royalties						
			(i) Real		(ii) Personal				
			Gross rents 6a						
			Less: rental expenses 6b						
			Rental income or (loss) 6c						
			Net rental income or (loss)						
	7		Gross amount from sales of (i) Securitie	es	(ii) Other				
			assets other than inventory 7a						
۵			Less: cost or other basis						
ŭ			and sales expenses 7b						
Revenue			Gain or (loss)7c						
e B			Net gain or (loss)						
Ğ	8		Gross income from fundraising events (not including \$ 2,887,993. of						
١			contributions reported on line 1c). See						
				8a	210,308.				
				8b	852,651.				
			Net income or (loss) from fundraising event			-642,343.			-642,343.
			Gross income from gaming activities. See			, -			,
				9a					
	ı			9b					
			Net income or (loss) from gaming activities						
			Gross sales of inventory, less returns						
			·	10a					
	-			10b					
			Net income or (loss) from sales of inventory	/					
S					Business Code				
eon e	11 :	а	OTHER INCOME	_	900099	11,135.	11,135.		
Miscellaneous Revenue	ı	b		_					
še se	•	С		_					
Mis			All other revenue						
		е	Total. Add lines 11a-11d			11,135.			
	12		Total revenue. See instructions			3,378,951.	11,135.	0.	-627,794.

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Part IX Statement of Functional Expenses

7b, 8l	Check if Schedule O contains a respons of include amounts reported on lines 6b, b, 9b, and 10b of Part VIII.	se or note to any line in (A) Total expenses	(B)	(C)	X
7b, 8l				(C)	/B\
1 (Total expenses	Program service expenses	Management and general expenses	(D) Fundraising expenses
	Grants and other assistance to domestic organizations	1 125 000	1 425 000		
	and domestic governments. See Part IV, line 21	1,435,000.	1,435,000.		
2 (Grants and other assistance to domestic				
i	ndividuals. See Part IV, line 22				
3 (Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	ndividuals. See Part IV, lines 15 and 16				
	Benefits paid to or for members				
	Compensation of current officers, directors,	055 045	100 006	104 000	40 400
	trustees, and key employees	277,217.	123,826.	104,988.	48,403
	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
	Other salaries and wages	722,178.	393,200.	146,732.	182,246
	Pension plan accruals and contributions (include	46 44			
,	section 401(k) and 403(b) employer contributions)	13,662.	6,995.	3,441.	3,226
9 (Other employee benefits	48,418.	29,335.	5,694.	13,389
10 F	Payroll taxes	82,359.	42,935.	20,239.	19,185
	Fees for services (nonemployees):				
a I	Management				
b l	_egal	52,176.	27,807.	12,510.	11,859
	Accounting	18,515.	9,868.	4,439.	4,208
	Lobbying				
	Professional fundraising services. See Part IV, line 17				
f I	nvestment management fees				
g (Other. (If line 11g amount exceeds 10% of line 25,				
(column (A), amount, list line 11g expenses on Sch O.)	101,072.	53,866.	24,235.	22,971
12 /	Advertising and promotion	11,860.	2,965.		8,895
13 (Office expenses	21,580.	11,250.	5,303.	5,027
	nformation technology	136,255.	79,471.	29,151.	27,633
	Royalties				
	Occupancy	22,208.	12,355.	5,058.	4,795
	Travel	8,530.	4,447.	2,096.	1,987
	Payments of travel or entertainment expenses				
ſ	for any federal, state, or local public officials				
	Conferences, conventions, and meetings	48,865.	25,474.	12,008.	11,383
	nterest				
21	Payments to affiliates				
	Depreciation, depletion, and amortization	1,714.	894.	421.	399
23	nsurance	9,854.	5,137.	2,422.	2,295
24 (Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If ine 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
	SPECIAL EVENTS	121,613.	121,613.		
b			-		
c	_				
d -					
-	All other expenses				
	Total functional expenses. Add lines 1 through 24e	3,133,076.	2,386,438.	378,737.	367,901
	Joint costs. Complete this line only if the organization	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	, -	,
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

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Part X | Balance Sheet Check if Schedule O contains a response or note to any line in this Part X (A) (B) Beginning of year End of year 2,453,208. 2,618,171 Cash - non-interest-bearing 1 439,465. 476,805. 2 Savings and temporary cash investments 460,120. 141,937. 3 Pledges and grants receivable, net 4 Accounts receivable, net **5** Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% 5 controlled entity or family member of any of these persons Loans and other receivables from other disqualified persons (as defined 6 under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) 7 Notes and loans receivable, net Inventories for sale or use R 68,472. 68,881. Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost or other 28,258. basis. Complete Part VI of Schedule D _____ 10a 1,714. 0. b Less: accumulated depreciation 10b 10c Investments - publicly traded securities 11 11 Investments - other securities. See Part IV, line 11 12 13 Investments - program-related. See Part IV, line 11 13 51,803. 21,948. 14 Intangible assets 5,526. Other assets. See Part IV, line 11 5,526. 15 15 3,615,825. 3,197,751. 16 16 Total assets. Add lines 1 through 15 (must equal line 33) 67,389. 167,483. 17 Accounts payable and accrued expenses 17 1,083,555. 500,000. 18 Grants payable 18 39,590. 19 29,164. 19 Deferred revenue Tax-exempt bond liabilities 20 20 Escrow or custodial account liability. Complete Part IV of Schedule D 21 Loans and other payables to any current or former officer, director, -iabilities trustee, key employee, creator or founder, substantial contributor, or 35% 22 controlled entity or family member of any of these persons Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable to unrelated third parties Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X 29,855. 1,290,628. 626,408. 26 26 Total liabilities. Add lines 17 through 25 Organizations that follow FASB ASC 958, check here Net Assets or Fund Balances and complete lines 27, 28, 32, and 33. 1,956,404. 2,155,365. Net assets without donor restrictions 27 27 368,793. 415,978. Net assets with donor restrictions 28 Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. 29 Capital stock or trust principal, or current funds 29 Paid-in or capital surplus, or land, building, or equipment fund 30 31 Retained earnings, endowment, accumulated income, or other funds 31 2,325,197. 2,571,343. Total net assets or fund balances 32 32

3,197,751. Form **990** (2023)

Total liabilities and net assets/fund balances ...

3,615,825.

36-4077528 THE CHILDREN'S HEART FOUNDATION Page **12** Form 990 (2023) Part XI Reconciliation of Net Assets Check if Schedule O contains a response or note to any line in this Part XI 3,378,951. Total revenue (must equal Part VIII, column (A), line 12) 3,133,076. Total expenses (must equal Part IX, column (A), line 25) 2 2 245,875. 3 Revenue less expenses. Subtract line 2 from line 1 2,325,197. Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 4 Net unrealized gains (losses) on investments 5 5 Donated services and use of facilities 6 6 7 Investment expenses 8 Prior period adjustments 8 Other changes in net assets or fund balances (explain on Schedule O) 9 10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, 2,571,343. column (B)) Part XII Financial Statements and Reporting X Check if Schedule O contains a response or note to any line in this Part XII Yes No Accounting method used to prepare the Form 990: Lash X Accrual If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. 2a Were the organization's financial statements compiled or reviewed by an independent accountant? Х 2a If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: Both consolidated and separate basis Consolidated basis Х b Were the organization's financial statements audited by an independent accountant? 2b If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: X Separate basis Consolidated basis Both consolidated and separate basis c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit,

review, or compilation of its financial statements and selection of an independent accountant?

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the

or audits, explain why on Schedule O and describe any steps taken to undergo such audits

If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.

Uniform Guidance, 2 C.F.R. Part 200, Subpart F?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

Form **990** (2023)

Х

Х

2c

SCHEDULE A (Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

Employer identification number

		THE	CHILDREN'S	HEART FOUND	ATION			3	6 - 4077528	8
Pa	rt I	Reason for Public (Charity Status.	All organizations must c	omplete th	nis part.) S	ee instruction			
Γhe	orga	nization is not a private found								
1		A church, convention of ch	urches, or associatio	on of churches described	in sectio	n 170(b)(1	I)(A)(i).			
2		A school described in sect i	ion 170(b)(1)(A)(ii). (/	Attach Schedule E (Forn	n 990).)					
3		A hospital or a cooperative				(b)(1)(A)(ii	ii).			
4		A medical research organiz	ation operated in co	njunction with a hospital	described	d in sectio	n 170(b)(1)(A)(iii). Enter	the hospital's na	me,
		city, and state:								
5		An organization operated for	or the benefit of a co	llege or university owned	d or operat	ted by a g	overnmental ı	unit descrik	ed in	
		section 170(b)(1)(A)(iv). (C	Complete Part II.)							
6		A federal, state, or local gov	vernment or governn	nental unit described in s	section 17	70(b)(1)(A)	(v).			
7		An organization that norma	lly receives a substa	ntial part of its support f	rom a gov	ernmental	unit or from t	he general	public described	l in
		section 170(b)(1)(A)(vi). (C	omplete Part II.)							
8		A community trust describe	ed in section 170(b)((1)(A)(vi). (Complete Part	: II.)					
9		An agricultural research org				ed in conju	inction with a	land-grant	college	
		or university or a non-land-g	grant college of agric	ulture (see instructions).	Enter the	name, city	, and state o	f the colleg	e or	
		university:								
10	X	An organization that norma	lly receives (1) more	than 33 1/3% of its sup	port from o	contributio	ns, members	hip fees, a	nd gross receipts	from
		activities related to its exen	npt functions, subjec	t to certain exceptions;	and (2) no	more than	n 33 1/3% of	its support	from gross inves	tment
		income and unrelated busir	ness taxable income	(less section 511 tax) from	om busine	sses acqu	ired by the or	ganization	after June 30, 19	∂ 75.
		See section 509(a)(2). (Cor	mplete Part III.)							
11		An organization organized a	and operated exclusi	ively to test for public sa	fety. See s	section 50)9(a)(4).			
12		An organization organized a	and operated exclusi	ively for the benefit of, to	perform t	the functio	ons of, or to ca	arry out the	purposes of one	e or
		more publicly supported or	ganizations describe	ed in section 509(a)(1) o	r section (509(a)(2).	See section (509(a)(3). (Check the box on	
	_	lines 12a through 12d that	describes the type o	f supporting organizatio	n and com	nplete lines	s 12e, 12f, an	d 12g.		
а		Type I. A supporting orga	anization operated, s	upervised, or controlled	by its sup	ported org	ganization(s),	typically by	giving	
		the supported organization	on(s) the power to re	gularly appoint or elect a	a majority o	of the dire	ctors or truste	ees of the s	supporting	
		organization. You must o	complete Part IV, Se	ections A and B.						
b		Type II. A supporting org	anization supervised	or controlled in connec	tion with it	s support	ed organizatio	on(s), by ha	ving	
		control or management o	f the supporting orga	anization vested in the s	ame perso	ons that co	ontrol or mana	age the sup	ported	
	_	organization(s). You mus	t complete Part IV,	Sections A and C.						
С		Type III functionally inte	grated. A supporting	g organization operated	in connec	tion with, a	and functiona	lly integrate	ed with,	
		its supported organization	n(s) (see instructions	s). You must complete I	Part IV, Se	ections A,	D, and E.			
d		Type III non-functionally						_		
		that is not functionally int	•	• •	•		•	d an attent	iveness	
		requirement (see instruct	•	•	•					
е		Check this box if the orga					Type I, Type	II, Type III		
_		functionally integrated, or		nally integrated support	ing organiz	zation.				
†		ter the number of supported o	•							
9	Pro	ovide the following information (i) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the orga	nization listed	(v) Amount of	monetary	(vi) Amount of o	other
		organization	(11) 2.11	(described on lines 1-10	in your governi Yes	ng document?	support (see in	•	support (see instru	
		-		above (see instructions))	162	No				
r _{a+}										

Schedule A (Form 990) 2023

THE CHILDREN'S HEART FOUNDATION

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Part II	Suppor	t Schedule for C	Organizations	Described in Sectior	ıs 170(b)(1)(A)(iv) and	d 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						_
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						_
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
	The portion of total contributions						_
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						
-	tion B. Total Support	<u> </u>					
Cale	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7	Amounts from line 4	, ,	`,	, ,	<u> </u>	` '	.,
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						
	Gross receipts from related activities,	etc. (see instruction	ons)			12	_
13	First 5 years. If the Form 990 is for the	ne organization's fir				501(c)(3)	
	organization, check this box and stor	here					
Sec	tion C. Computation of Publ						
14	Public support percentage for 2023 (ine 6, column (f), d	ivided by line 11,	column (f))		14	%
15	Public support percentage from 2022	Schedule A, Part	II, line 14			15	%
16a	33 1/3% support test - 2023. If the o	organization did no	t check the box o	n line 13, and line	14 is 33 1/3% or n	nore, check this bo	x and
	stop here. The organization qualifies	as a publicly suppo	orted organizatior	١			
b	33 1/3% support test - 2022. If the o	organization did no	t check a box on	line 13 or 16a, and	d line 15 is 33 1/3%	or more, check th	nis box
	and stop here. The organization qual	ifies as a publicly s	supported organiz	ation			
17a	10% -facts-and-circumstances tes						
	and if the organization meets the fact	s-and-circumstanc	es test, check this	s box and stop he	re. Explain in Part	VI how the organiz	ation
	meets the facts-and-circumstances to	est. The organization	on qualifies as a p	ublicly supported	organization		
b	10% -facts-and-circumstances tes	t - 2022. If the orga	anization did not d	check a box on line	e 13, 16a, 16b, or	17a, and line 15 is	10% or
	more, and if the organization meets the	ne facts-and-circum	nstances test, che	eck this box and s t	top here. Explain ii	n Part VI how the	
	organization meets the facts-and-circ	umstances test. Th	ne organization qu	alifies as a publicl	y supported organ	ization	
18	Private foundation. If the organization	n did not check a l	box on line 13, 16	a, 16b, 17a, or 17	b, check this box a	and see instruction	s
						O a la a alcula. A s	(Earm 000) 2022

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Schedule A (Form 990) 2023

THE CHILDREN'S HEART FOUNDATION

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Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	qualify under the tests listed below, please complete Part II.) Section A. Public Support							
	endar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(a) 2021	(d) 2022	(a) 2022	(f) Total	
	Gifts, grants, contributions, and	(a) 2019	(b) 2020	(c) 2021	(u) 2022	(e) 2023	(I) TOTAL	
•	membership fees received. (Do not							
	include any "unusual grants.")	2,396,929.	2,303,135.	3,295,557.	4,534,964.	4,039,609.	16,570,194.	
2	Gross receipts from admissions, merchandise sold or services per-	2,330,323.	2,303,133.	3,233,337.	1,331,301.	±,035,005.	10,370,134.	
	formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose			6,000.			6,000.	
3	Gross receipts from activities that							
	are not an unrelated trade or business under section 513							
4	Tax revenues levied for the organ-							
	ization's benefit and either paid to							
	or expended on its behalf							
5	The value of services or facilities							
	furnished by a governmental unit to							
	the organization without charge							
6	Total. Add lines 1 through 5	2,396,929.	2,303,135.	3,301,557.	4,534,964.	4,039,609.	16,576,194.	
78	Amounts included on lines 1, 2, and							
	3 received from disqualified persons				22,131.	60,470.	82,601.	
k	Amounts included on lines 2 and 3 received							
	from other than disqualified persons that							
	exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.	
(Add lines 7a and 7b				22,131.	60,470.	82,601.	
	Public support. (Subtract line 7c from line 6.)						16,493,593.	
Se	ction B. Total Support				<u>'</u>		, ,	
	endar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total	
	Amounts from line 6	2,396,929.	2,303,135.	3,301,557.	4,534,964.	4,039,609.	16,576,194.	
	Gross income from interest,	, ,				· ·	· · ·	
	dividends, payments received on securities loans, rents, royalties,	612.	1,037.	188.	4,020.	14,549.	20,406.	
	and income from similar sources	012.	1,037.	100.	4,020.	14,549.	20,400.	
r	Unrelated business taxable income (less section 511 taxes) from businesses							
	acquired after June 30, 1975	C1.0	1 027	100	4 000	14 540	20 406	
	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on	612.	1,037.	188.	4,020.	14,549.	20,406.	
12	Other income. Do not include gain							
	or loss from the sale of capital	257,746.	343.	21,993.	4,350.	11,135.	295,567.	
13	assets (Explain in Part VI.)	2,655,287.	2,304,515.	3,323,738.	4,543,334.	4,065,293.	16,892,167.	
	First 5 years. If the Form 990 is for the						<u> </u>	
17		le organization s ili	st, second, triird, it	ourtii, or illiir tax y	ear as a section s	or(c)(3) organizati		
Se	Section C. Computation of Public Support Percentage							
	Public support percentage for 2023 (I		<u> </u>	olumn (fl)	1	15	97.64 %	
	Public support percentage from 2022 (i				Г	16	<u> </u>	
	ction D. Computation of Inves					10	97.77 %	
				- 40 1 (5)	T	47	.12 %	
	Investment income percentage for 20					17		
	Investment income percentage from 2					18		
198	a 33 1/3% support tests - 2023. If the							
k	more than 33 1/3%, check this box at 33 1/3% support tests - 2022. If the						and	
	line 18 is not more than 33 1/3%, che	eck this box and sto	p here. The organ	ization qualifies as	a publicly suppor	rted organization		
20	Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions							

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Schedule A (Form 990) 2023

THE CHILDREN'S HEART FOUNDATION

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Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
За		
3b		
3c		
4a		
4b		
4c		
10		
5a		
5b		
5c		
6		
0		
7		
8		
9a		
9b		
9с		
10a		
IUa		
10b		
dule A (Forr	n 990	2023

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Par	t IV	Supporting Organizations (continued)			
		\(\frac{1}{2} \)		Yes	No
11	Has th	ne organization accepted a gift or contribution from any of the following persons?			
а	A pers	son who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c be	elow, the governing body of a supported organization?	11a		
b	A fami	ily member of a person described on line 11a above?	11b		
С	A 35%	6 controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
		in Part VI.	11c		
Sec	tion E	3. Type I Supporting Organizations			
				Yes	No
1		e governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
		supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, ors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
		ively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organi	ization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
		orted organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2		e organization operate for the benefit of any supported organization other than the supported			
	•	ization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
		I how providing such benefit carried out the purposes of the supported organization(s) that operated,			
800		vised, or controlled the supporting organization. C. Type II Supporting Organizations	2		
GC C	uon C	7. Type ii oupporting Organizations		Yes	N-
4	Moro	a majority of the organization's directors or trustees during the tax year also a majority of the directors		res	No
1		stees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
		nagement of the supporting organization was vested in the same persons that controlled or managed			
		pported organization(s).	1		
Sec		D. All Type III Supporting Organizations	'		
				Yes	No
1	Did th	e organization provide to each of its supported organizations, by the last day of the fifth month of the			110
-		ization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	•	ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	•	ization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2		any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organi	ization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the or	ganization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By rea	ason of the relationship described on line 2, above, did the organization's supported organizations have a			
	signific	cant voice in the organization's investment policies and in directing the use of the organization's			
	incom	e or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
		orted organizations played in this regard.	3		
Sec		E. Type III Functionally Integrated Supporting Organizations			
1		the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions)			
а		The organization satisfied the Activities Test. Complete line 2 below.			
b		The organization is the parent of each of its supported organizations. Complete line 3 below.		,	
C		The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	structio		<u>. </u>
2		ties Test. Answer lines 2a and 2b below.		Yes	No
а		ubstantially all of the organization's activities during the tax year directly further the exempt purposes of			
		pported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
		supported organizations and explain how these activities directly furthered their exempt purposes, the organization was responsive to those supported organizations, and how the organization determined			
		nese activities constituted substantially all of its activities.	2a		
h		e activities described on line 2a, above, constitute activities that, but for the organization's involvement,	Zd		
D		r more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
		If the reasons for the organization's position that its supported organization(s) would have engaged in			
		activities but for the organization's position that its supported organization(s) would have engaged in	2b		
3		t of Supported Organizations. Answer lines 3a and 3b below.	211		
		e organization have the power to regularly appoint or elect a majority of the officers, directors, or			
-		es of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b		e organization exercise a substantial degree of direction over the policies, programs, and activities of each			
-		supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.	3b		

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Schedule A (Form 990) 2023 THE CHILDREN'S HEART FOUNDATION 36-4077528 Page 6

	dule A (Form 990) 2023 THE CHILDREN'S HEART FO			36-4077528 Page 6
Pa	T V Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Orgai	nizations	
1	Check here if the organization satisfied the Integral Part Test as a qualifyi	ng trust on	Nov. 20, 1970 (explain in	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations must	st complete	e Sections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
_5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
с	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
_3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
_5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		1
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional	ally integrat	ed Type III supporting org	ganization (see
	instructions).			

chedule A (Form 990) 2023 THE CHILDREN'S HEART FOUNDATION 36-

Sche	edule A (Form 990) 2023 THE CHILDREN'S HEART FOUNDATION	3	6-4077528 Page 7
Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continu	ued)	
Sect	ion D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported		
	organizations, in excess of income from activity	2	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4	Amounts paid to acquire exempt-use assets	4	
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5	
6	Other distributions (describe in Part VI). See instructions.	6	
7	Total annual distributions. Add lines 1 through 6.	7	
8	Distributions to attentive supported organizations to which the organization is responsive		
	(provide details in Part VI). See instructions.	8	
9	Distributable amount for 2023 from Section C, line 6	9	
10	Line 8 amount divided by line 9 amount	10	

Sect	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
1	Distributable amount for 2023 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2023 (reason-			
	able cause required - explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2023			
а	From 2018			
b	From 2019			
С	From 2020			
d	From 2021			
е	From 2022			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2023 distributable amount			
i	Carryover from 2018 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2023 from Section D,			
	line 7: \$			
а	Applied to underdistributions of prior years			
b	Applied to 2023 distributable amount			
С	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2023, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2023. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2024. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
а	Excess from 2019			
b	Excess from 2020			
С	Excess from 2021			
d	Excess from 2022			
е	Excess from 2023			

Schedule A	(Form 990) 2023	\mathtt{THE}	CHILDREN'S	HEART	FOUNDATION	36-4077528 Page 8
Part VI	Supplemental Part IV, Section A, I line 1; Part IV, Secti	Information. ines 1, 2, 3b, 3d ion D, lines 2 an	Provide the explana 4, 4b, 4c, 5a, 6, 9a, 9 d 3; Part IV, Section	ations require b, 9c, 11a, 1 E, lines 1c, 2	ed by Part II, line 10; Part II, 1b, and 11c; Part IV, Sectic a, 2b, 3a, and 3b; Part V, li	, line 17a or 17b; Part III, line 12; on B, lines 1 and 2; Part IV, Section C, ne 1; Part V, Section B, line 1e; Part V, any additional information.
	(See Instructions.)					

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2023

Open to Public Inspection

Name of the organization

THE CHILDREN'S HEART FOUNDATION

Employer identification number 36 – 4077528

Pai		ed Funds or Other Similar Fund	Is or Accounts. Complete if the			
	organization answered "Yes" on Form 990, Part IV, lin		(h) Funds and other accounts			
		(a) Donor advised funds	(b) Funds and other accounts			
1	Total number at end of year					
2	Aggregate value of contributions to (during year)					
3	Aggregate value of grants from (during year)					
4	Aggregate value at end of year					
5	Did the organization inform all donors and donor advisors in	_				
•	are the organization's property, subject to the organization's					
6	Did the organization inform all grantees, donors, and donor a					
	for charitable purposes and not for the benefit of the donor of		·			
Pai		ganization answered "Ves" on Form 900				
1	Purpose(s) of conservation easements held by the organization		, Fait IV, IIIIe 7.			
'	Preservation of land for public use (for example, recrea	` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	of a historically important land area			
	Protection of natural habitat	· —	of a historically important land area			
	Preservation of open space	Preservation C	of a certified historic structure			
2	· · · ·	find apparation contribution in the form	n of a consequation assembnt on the last			
2	Complete lines 2a through 2d if the organization held a qualit day of the tax year.	ned conservation contribution in the form	Held at the End of the Tax Year			
a b	Total number of conservation easements Total acreage restricted by conservation easements					
	Number of conservation easements on a certified historic str	unturo included on line 2e				
	Number of conservation easements included on line 2c acqu					
u	on a historic structure listed in the National Register		2d			
3	Number of conservation easements modified, transferred, re					
3	year	leased, extilliguished, or terminated by ti	ne organization during the tax			
4	Number of states where property subject to conservation ea	sement is located				
5	Does the organization have a written policy regarding the per	-	f			
J	violations, and enforcement of the conservation easements i					
6	Staff and volunteer hours devoted to monitoring, inspecting,					
•	etan and voidings nodic devoted to morntoning, inoposting,	Training of Violations, and officially oc	noorvation basemente dailing the year			
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, and enforcing conserv	vation easements during the year			
-	,e		and year			
8	Does each conservation easement reported on line 2d above	e satisfy the requirements of section 170)(h)(4)(B)(i)			
	and section 170(h)(4)(B)(ii)?					
9	In Part XIII, describe how the organization reports conservati					
_	balance sheet, and include, if applicable, the text of the footi	·				
	organization's accounting for conservation easements.					
Pai		f Art, Historical Treasures, or 0	Other Similar Assets.			
	Complete if the organization answered "Yes" on Form					
1a	If the organization elected, as permitted under FASB ASC 95	58, not to report in its revenue statement	and balance sheet works			
	of art, historical treasures, or other similar assets held for pul	olic exhibition, education, or research in	furtherance of public			
	service, provide in Part XIII the text of the footnote to its final	ncial statements that describes these ite	ems.			
b	b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of					
	art, historical treasures, or other similar assets held for public	· · · · · · · · · · · · · · · · · · ·				
	provide the following amounts relating to these items.	, , , , , , , , , , , , , , , , , , , ,	•			
	(i) Revenue included on Form 990, Part VIII, line 1		\$			
	(ii) Assets included in Form 990, Part X					
2	If the organization received or held works of art, historical tre					
_	the following amounts required to be reported under FASB A	, and the second	G, P			
а	Revenue included on Form 990, Part VIII, line 1	·	\$			
	Assets included in Form 990, Part X		·			
	For Paperwork Reduction Act Notice, see the Instruction	Schedule D (Form 990) 2023				

Schedule D (Form 990) 2023

e Other

basis (other)

28,258.

basis (investment)

1a Land **b** Buildings c Leasehold improvements

d Equipment

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))

depreciation

28,258.

	*
(1) Financial derivatives	
(2) Closely held equity interests	
(3) Other	
(A)	
(B)	
(C)	
(D)	
(E)	
(F)	
(G)	
(H)	
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))	
Bart VIII Lancator Branch	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1.	(a) Description of liability	(b) Book value
(1)	Federal income taxes	
(2)	OPERATING LEASE LIABILITY	29,855.
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total.	(Column (b) must equal Form 990, Part X, line 25, col. (B))	29,855.

^{2.} Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... X

THE CHILDREN'S HEART FOUNDATION Schedule D (Form 990) 2023 Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total revenue, gains, and other support per audited financial statements 4,231,873. 1 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12: 271 a Net unrealized gains (losses) on investments **b** Donated services and use of facilities 2c c Recoveries of prior year grants 852,651. d Other (Describe in Part XIII.) 852,922. e Add lines 2a through 2d 2e 3,378,951. Subtract line 2e from line 1 Amounts included on Form 990, Part VIII, line 12, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b **b** Other (Describe in Part XIII.) c Add lines 4a and 4b Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) 5 Part XII | Reconciliation of Expenses per Audited Financial Statements With Expenses per Return Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 3,985,727. Total expenses and losses per audited financial statements 1 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities 2a **b** Prior year adjustments 2c c Other losses 852,651. d Other (Describe in Part XIII.) 852,651. 2e e Add lines 2a through 2d 3,133,076. 3 Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b **b** Other (Describe in Part XIII.) c Add lines 4a and 4b Total expenses, Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) Part XIII Supplemental Information Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information. PART X, LINE 2: THE FOUNDATION HAS BEEN DETERMINED TO BE EXEMPT FROM INCOME TAX UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE, AND ACCORDINGLY, NO PROVISION HAS BEEN MADE FOR EITHER FEDERAL OR STATE INCOME TAXES. THE FOUNDATION HAS EVALUATED THE TAX POSITIONS TAKEN FOR ALL OPEN TAX YEARS. CURRENTLY, THE 2020, 2021, AND 2022 TAX YEARS ARE OPEN AND SUBJECT TO EXAMINATION BY THE INTERNAL REVENUE SERVICE; HOWEVER, THE FOUNDATION IS

NOT CURRENTLY UNDER AUDIT NOR HAS THE FOUNDATION BEEN CONTACTED BY THIS JURISDICTION.

BASED ON THE EVALUATION OF FOUNDATION'S TAX POSITIONS, MANAGEMENT BELIEVES

332054 09-28-23

Schedule D (Form 990) 2023 THE CHILDREN'S HEART FOUNDATION 36-4077	528	Page 5
Part XIII Supplemental Information (continued)		
ALL POSITIONS WOULD BE UPHELD UNDER AN EXAMINATION; THEREFORE, NO		
PROVISION FOR THE EFFECTS OF UNCERTAIN TAX POSITIONS HAS BEEN RECOR	DED	FOR
THE YEARS ENDED DECEMBER 31, 2023 AND 2022.		
PART XI, LINE 2D - OTHER ADJUSTMENTS:		
FUNDRAISING EXPENSES	852,	651.
PART XII, LINE 2D - OTHER ADJUSTMENTS:		
FUNDRAISING EXPENSES	852,	651.
		-

332055 09-28-23

SCHEDULE G (Form 990)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service

Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection Employer identification number

Name of the organization	•						ntification number
	LDREN'S HEART FOUN					36-4077	
Part I Fundraising Activities required to complete this par	• Complete if the organization answert.	ered "\	es" o	n Form 990, Part IV,	line 1	7. Form 990-EZ	I filers are not
Indicate whether the organization rais	e Solicita f Solicita g Specia or oral agreement with any individua Part VII) or entity in connection with position or entities (fundraisers) purs	tion of tion of I fundra I (inclu- profess	non-g gover aising ding o	overnment grants nment grants events fficers, directors, tru fundraising services?	stees	Yes	□ No e
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	or cor	Did raiser ustody itrol of utions?	(iv) Gross receipts from activity	to (c	Amount paid or retained by) fundraiser ted in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No				
Total		1					
List all states in which the organization or licensing.				s or has been notified	d it is	exempt from re	egistration
For Paperwork Reduction Act Notice, se	ee the Instructions for Form 990 o	r 990-l	EZ.			Schedule	G (Form 990) 2023

LHA 332081 09-13-23 Schedule G (Form 990) 2023

THE CHILDREN'S HEART FOUNDATION

36-4077528 Page 2

Pa	rt I	Fundraising Events. Complete if the of fundraising event contributions and grades.	-		The state of the s	
		or randraising event contributions and gr	(a) Event #1	(b) Event #2	(c) Other events	1
			CONGENITAL	STL HEARTS		(d) Total events
			HEART WALK	THAT HOPE GA	4	(add col. (a) through
Ф			(event type)	(event type)	(total number)	- col. (c))
Revenue	1	Gross receipts	2,044,064.	523,377.	530,860.	3,098,301.
	2	Less: Contributions	2,044,064.	377,094.	466,835.	2,887,993.
_	3	Gross income (line 1 minus line 2)		146,283.	64,025.	210,308.
	4	Cash prizes				
S	5	Noncash prizes	22,171.	24,000.		46,171.
kpense	6	Rent/facility costs		87,666.	103,454.	191,120.
Direct Expenses	7	Food and beverages				
_	8	Entertainment				
	9	Other direct expenses	523,552.	32,402.	59,406.	
	10	Direct expense summary. Add lines 4 through	n 9 in column (d)			852,651.
_	11	Net income summary. Subtract line 10 from li				-642,343.
Pa	rt I		answered "Yes" on Forn	n 990, Part IV, line 19, or	reported more than	
		\$15,000 on Form 990-EZ, line 6a.	1	n Dulltoh - Contact		T
Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Re	1	Gross revenue				
ses	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	Yes % No	Yes % No	Yes % No	
	7	Direct expense summary. Add lines 2 through	n 5 in column (d)			
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)			
а	ls t	ter the state(s) in which the organization conducted to conduct gaming and No," explain:	ctivities in each of these			Yes No
		ere any of the organization's gaming licenses re			year?	Yes No
2220		0-13-23			Sche	dule G (Form 990) 2023

Schedule G (Form 990) 2023	THE	CHILDREN'S H	EART	FOUNDATION	36-4	1077	528	Page 3
11 Does the organization co	onduct gaming acti	vities with nonmembers	?				Yes	No No
12 Is the organization a gra	ntor, beneficiary or	trustee of a trust, or a m	ember of	a partnership or other	entity formed			
to administer charitable	gaming?						Yes	☐ No
13 Indicate the percentage								
a The organization's facility	y					13a		%
b An outside facility						13b		%
14 Enter the name and add								
Name								
Address								
15a Does the organization ha	ave a contract with	a third party from whom	the orga	nization receives gamir	ng revenue?		Yes	□ No
b If "Yes," enter the amou	nt of gaming revenu	ue received by the orgar	nization	\$	and the amount			
of gaming revenue retair	ned by the third par	ty \$			_			
c If "Yes," enter name and	address of the thin	rd party:						
Name								
Address								
16 Gaming manager information	ation:							
Name								
Gaming manager compe	ensation \$							
Description of services p	rovided							
Director/officer	Етр	bloyee	Independ	dent contractor				
17 Mandatory distributions:								
a Is the organization requi		to make charitable dist	ributions t	from the gaming proces	ade to			
retain the state gaming I				0 0.			Yes	☐ No
b Enter the amount of dist		ınder state law to be dis				—		
organization's own exem	· ·			o omior oxiompt organii				
		Provide the explanation	s require	d by Part I, line 2b, colu	umns (iii) and (v); and Pa	ırt III, lir	nes 9,	9b, 10b,
15b, 15c, 16, an	d 17b, as applicab	le. Also provide any add	itional info	ormation. See instruction	ons.			

332083 09-13-23

Schedule G	G (Form 990)	THE CHILDREN'	S HEART	FOUNDATION	36-4077528 Page 4
Part IV	Supplemental In	THE CHILDREN' formation (continued)			
					Schedule G (Form 990

332084 04-01-23

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization	ים באים מ	ART FOUNDATI	OM				Employer identification number 36-4077528
Part I General Information on Grants a		AKI FOUNDALI	ON				30-4077328
			41	awarda ani alimihili		.:	lia.
1 Does the organization maintain records							T77
criteria used to award the grants or assi							X YesNo
2 Describe in Part IV the organization's pro-					anization analyses	/ac" an Farm 000 Dar	t IV line 21 for any
recipient that received more than	-				anization answered	res on Form 990, Par	t iv, line 21, for any
<u> </u>	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		(f) Method of	(a) December of	(In) Down and of supply
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
AMERICAN HEART ASSOCIATION							
7272 GREENVILLE AVENUE							CONGENITAL HEART DISEASE
DALLAS, TX 75231	13-5613797	501(C)(3)	300,000.	0.			RESEARCH
AMERICAN ACADEMY OF PEDIATRICS							CARDIOLOGY AND CARDIAC
345 PARK BLVD							SURGERY RESEARCH
ITASCA, IL 60143	36-2275597	501(C)(3)	35,000.	0.			FELLOWSHIP AWARD
UNIVERSITY OF MICHIGAN HEART							
CENTER - 1000 OAKBROOK DRIVE							CARDIAC NETWORKS UNITED
SUITE 100 - ANN ARBOR MI 48104	38-6006309	501(C)(3)	300,000.	0.			GRANT
SOUTH TOU - ANN ARBOR, MI 40104	30-0000303	501(0/(3/	300,000.	0.			GRANI
JOHN HOPKINS UNIVERSITY SCHOOL OF							
MEDICINE - 300 LONGWOOD AVENUE -							DR. HEE CHEOL CHO WAS
BALTIMORE, MD 21218	04-2774441	501(C)(3)	200,000.	0.			GIVEN A 2 YEAR GRANT.
EIBTHORE, ID 21210	01 2771111	301(0)(3)	200,000.	•••			ervan ir 2 raint enimti.
THE MEDICAL COLLEGE OF WISCONSIN							
1364 CLIFTON ROAD NE							DR. JOHN LADISA WAS GIVEN
MILWAUKEE, WI 53226	58-0566256	501(C)(3)	200,000.	0.			A 2 YEAR GRANT.
	23 0300230	552(0)(0)	200,000.	•••			
INDIANA UNIVERSITY							

3 Enter total number of other organizations listed in the line 1 table
For Paperwork Reduction Act Notice, see the Instructions for Form 990.

35-6001673 501(C)(3)

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

Schedule I (Form 990) 2023

DR. MARK RODEFELD WAS

GIVEN A 2 YEAR GRANT.

200,000

400 E 7TH STREET, ROOM 501

BLOOMINGTON, IN 47405

Schedule I (Form 990) THE CHILDREN'S HEART FOUNDATION

36-4077528

Page 1

Part II Continuation of Grants and Other		omestic Organization		iovernments (Sch	edule I (Form 990), Pa		0-4077526 Page
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF SOUTHERN CALIFORNIA 622 W 168TH							DR. JULIET EMAMAULLEE WAS GIVEN A 2 YEAR GRANT AWARD CO-FUNDED CORTNEY
LOS ANGELES, CA 90089	13-5598093	501(C)(3)	200,000.	0.			GIVES BAK FOUNDATION

Page 2

Part III Grants and Other Assistance to Domestic Individuals Part III can be duplicated if additional space is needed.	. Complete if the	organization answe	ered "Yes" on Form 9	990, Part IV, line 22.	
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
Part IV Supplemental Information. Provide the information req	uired in Part I, lin	e 2; Part III, column	(b); and any other a	dditional information.	
PART I, LINE 2:					
BY OCTOBER 15 OF EACH YEAR DURING	THE TERM	OF THE AW	ARD, ANY		
ACCOMPLISHMENTS AND ACTIVITIES, FU	TURE PLA	NS, LIST C	F ABSTRACT	S FOR	
PRESENTATION OR PRESENTED AT NATIC	NAL/INTE	RNATIONAL	MEETINGS,	ARTICLES	
PUBLISHED OR ACCEPTED FOR PUBLICAT	ION, AND	A SUMMARY	OF THE RE	SEARCH	
PROJECT RESULTS, SHALL BE SUBMITTE	D PROMPT	LY TO CHIL	DREN'S HEA	RT	
FOUNDATION.					

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

THE CHILDREN'S HEART FOUNDATION

Employer identification number 36-4077528

P	art I Questions Regarding Compensation	752		
ГС	it i Questions negarding compensation		Yes	No
10	Check the appropriate boy(so) if the expenization provided any of the following to or for a person listed on Form 000		162	INO
Id	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee X Written employment contract			
	Independent compensation consultant Compensation survey or study			
	Form 990 of other organizations X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		Х
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		Х
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
_	contingent on the revenues of:			
а	The organization?	5a		Х
h	Any related organization?	5b		Х
	If "Yes" on line 5a or 5b, describe in Part III.	35		- <u>-</u>
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
Ū	contingent on the net earnings of:			
а	The organization?	6a		х
	Any related organization?	6b		X
	If "Yes" on line 6a or 6b, describe in Part III.	35		- <u>-</u>
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
•		7		Х
0	not described on lines 5 and 6? If "Yes," describe in Part III	-		-22
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			х
•	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		Λ
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

36-4077528

Page 2

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of W	V-2 and/or 1099-MIS compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	in column (B)
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) ABIGAIL RODDIE-HAMLIN	(i)	150,404.	0.	0.	851.	19,243.	170,498.	0.
PRESIDENT & CEO	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Schedule J (Form 990) 2023 THE CHILDREN'S HEART FOUNDATION Part III Supplemental Information Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part II.	36-4077528 art for any additional information	Page 3
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this p	art for any additional information	n.

SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

QMB No. 1545-0047
2023
Open to Public Inspection

Name of the organization

THE CHILDREN'S HEART FOUNDATION

Employer identification number 36-4077528

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
PREVENTION OF CONGENITAL HEART DEFECTS (CHDS) BY FUNDING THE MOST
PROMISING RESEARCH.
FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:
NETWORK.
CHF PROVIDED FUNDING FOR THE FOLLOWING INDEPENDENT RESEARCH:
-HEE CHEOL CHO, PHD (JOHNS HOPKINS MEDICINE) RECEIVED FUNDING FROM THE
CHILDREN'S HEART FOUNDATION FOR HIS WORK ON HUMAN STEM-CELL DERIVED
PACEMAKERS FOR PEDIATRIC CARDIAC PACING.
-JULIET EMAMAULLEE, MD, PHD (UNIVERSITY OF SOUTHERN CALIFORNIA,
CHILDREN'S HOSPITAL OF LOS ANGELES) RECEIVED FUNDING FROM THE CORTNEY
GIVES BAK FOUNDATION, AS WELL AS THE CHILDREN'S HEART FOUNDATION, FOR
HER EFFORTS ON PREDICTIVE BIOMAKERS TO INFORM TRANSPLANT CANDIDACY IN
FONTAN ASSOCIATED LIVER DISEASE.
-JOHN LADISA, PHD (MEDICAL COLLEGE OF WISCONSIN) RECEIVED FUNDING FROM
THE CHILDREN'S HEART FOUNDATION FOR HIS EFFORTS ON MECHANICAL STIMULI
AS A PREDICTOR OF ADVERSE OUTCOMES AFTER PULMONARY VEIN STENTING.
-MARK RODEFELD, MD (INDIANA UNIVERSITY) RECEIVED FUNDING FROM THE HALEY
FOUNDATION, AS WELL AS THE CHILDREN'S HEART FOUNDATION, FOR HIS EFFORTS
ON THE SELF-POWERED FONTAN PUMP.

THESE RESEARCH EFFORTS WILL HELP EXPERTS LEARN MORE ABOUT THE LIFE-LONG

CARE NEEDS OF INDIVIDUALS LIVING WITH CHDS AND HOW TO CONTINUE TO

IMPROVE THEIR OVERALL QUALITY OF LIFE.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023 Page **2**

Name of the organization
THE CHILDREN'S HEART FOUNDATION

Employer identification number 36-4077528

THE CHILDREN'S HEART FOUNDATION PROVIDES FUNDING TO CARDIAC NETWORKS

UNITED TO IMPROVE OUTCOMES FOR CHILDREN WITH CHDS. ONE OF CNU'S CURRENT

RESEARCH EFFORTS - THE PAC3 CHEST TUBE PROJECT - IS NOW BEING

IMPLEMENTED AT NEARLY 20 U.S. HOSPITALS AS RESEARCHERS CONSIDER THE

OPTIMAL TIME FOR CHEST TUBE REMOVAL IN YOUNG CHD PATIENTS.

IN ADDITION, THE FOUNDATION FUNDED THE AMERICAN ACADEMY OF PEDIATRICS'

2023 PEDIATRIC CARDIOLOGY RESEARCH FELLOWSHIP AWARD GIVEN TO MICHAEL

KIM, DO, OF CINCINATTI CHILDREN'S HEALTH. HIS RESEARCH - VIRTUAL

REALITY SIMULATION TO IMPROVE PARENT DISCHARGE EDUCATION AND READINESS

FOR THE TRANSITION TO HOME AFTER CONGENITAL HEART SURGERY (CHS) - AIMS

TO INCORPORATE VIRTUAL REALITY SIMULATION AS PART OF DISCHARGE

EDUCATION FOR PARENTS AND CAREGIVERS OF CONGENITAL HEART SURGERY

PATIENTS TO IDENTIFY SIGNS OF CARDIAC COMPROMISE.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

WHICH HELPED RAISE AWARENESS AND FUNDS OF THE CHILDREN'S HEART

FOUNDATION'S CRITICAL MISSION.

GENERAL AWARENESS: THE CHILDREN'S HEART FOUNDATION UTILIZES SOCIAL

MEDIA AND VIDEO STORYTELLING TO SPREAD FURTHER AWARENESS OF CHDS AND

CHF. OUR SOCIAL MEDIA EFFORTS FOCUS ON SHARING STORIES OF CHILDREN,

ADULTS, AND FAMILIES IMPACTED BY CHDS, AS WELL AS TELLING OUR AUDIENCE

ABOUT THE IMPORTANT RESEARCH EFFORTS WE ARE FUNDING. THESE TOOLS HELP

US REACH PEOPLE WHO MAY NOT HAVE PREVIOUSLY KNOWN ABOUT OUR IMPORTANT

WORK.

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Schedule O (Form 990) 2023 Page 2 Name of the organization **Employer identification number** THE CHILDREN'S HEART FOUNDATION 36-4077528 FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS: THE CURRENT ENVIRONMENT FOR CONGENITAL HEART DEFECTS. OUR ADVOCACY EFFORTS SEEK TO EDUCATE OUR COMMUNITIES ON THE SIGNIFICANCE OF CONGENITAL HEART DEFECTS AND ITS IMPACT ON INDIVIDUALS AND FAMILIES. FORM 990, PART VI, SECTION B, LINE 11B: THE ORGANIZATION'S BOARD TREASURER REVIEWS FORM 990 AND DISCUSSES IT DURING THE TREASURER'S REPORT AT THE NEXT BOARD MEETING. FORM 990, PART VI, SECTION B, LINE 12C: EVERY DIRECTOR AND OFFICER, IN A MANNER, FORM AND FREQUENCY TO BE PRESCRIBED BY THE BOARD OF DIRECTORS, SHALL BE REQUIRED, AS A CONDITION OF HIS OR HER OFFICE, TO DISCLOSE FULLY ANY INTEREST THAT COULD GIVE RISE TO A CONFLICT OF INTEREST AS DEFINED IN ARTICLE 8 OF THE ORGANIZATION'S BYLAWS AND ANY POLICY ADOPTED BY THE BOARD RELATING TO CONFLICT OF INTEREST. FORM 990, PART VI, SECTION B, LINE 15: COMPENSATION IS REVIEWED AND DETERMINED BY THE EXECUTIVE COMMITTEE. FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION'S GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY ARE AVAILABLE UPON REQUEST. THE FINANCIAL STATEMENTS ARE AVAILABLE ON THEIR WEBSITE. FORM 990, PART IX, LINE 11G, OTHER FEES: CONSULTING: 43,132. PROGRAM SERVICE EXPENSES

MANAGEMENT AND GENERAL EXPENSES 332212 11-14-23

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Name of the organization THE CHILDREN'S HEART FOUNDATION	Employer identification number 36-4077528
FUNDRAISING EXPENSES	18,394.
TOTAL EXPENSES	80,931.
PAYROLL PROCESSING FEES:	
PROGRAM SERVICE EXPENSES	8,069.
MANAGEMENT AND GENERAL EXPENSES	3,631.
FUNDRAISING EXPENSES	3,441.
TOTAL EXPENSES	15,141.
OTHER PROFESSIONAL FEES:	
PROGRAM SERVICE EXPENSES	2,665.
MANAGEMENT AND GENERAL EXPENSES	1,199.
FUNDRAISING EXPENSES	1,136.
TOTAL EXPENSES	5,000.
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	101,072.
FORM 990, PART XII, LINE 2C, COMMITTEE ASSUMES RESPONSIB	ILITY:

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